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VITAMIN 01

Some Nicotinamide producers recently suspended quotations. Channel offers and transactions were reported at around USD 5.63–5.77/kg. Low-priced supplies have become increasingly difficult to find, while channel availability is tightening and sellers are increasingly firm on prices. Further price increases remain possible.

AMINO ACID 02

Threonine FOB quotations recently stood at USD 920–950/MT. Trading activity remained moderate, while producer quotations were stable. Prices are expected to remain relatively stable in the near term.

API 03

- Ningbo Menovo Pharmaceutical Co., Ltd. announced that it had received a European Certificate of Suitability (CEP) for Pregabalin API from the European Directorate for the Quality of Medicines & HealthCare (EDQM). The certificate number is CEP 2026-264-Rev00.
- Ahead of the upcoming API exhibition, Doxycycline HCl producers suspended quotations this week. Before the suspension, producer quotations ranged from USD 43.58–45/kg. Market inquiries and purchases remain need-based, and a round of price adjustments is expected before year-end.

FOOD ADDITIVE 04

Health and Happiness (H&H) International Holdings Limited recently released its unaudited operating results for the first three quarters of 2026. Group revenue reached approximately USD 2.02 billion, up 24.4% year on year, while revenue in China grew 31.9%. By business segment, ANC revenue reached approximately USD 927 million, up 16.4% year on year, with its core brand Swisse growing 21.5% in China. BNC revenue increased 44.6% year on year, and Biostime's share of China's ultra-premium infant formula market rose to 22.3%. PNC revenue grew 0.2%, while its premium pet nutrition category increased 8.1%.

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